NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting (the “EGM”) of the shareholders of ECS Holdings Limited (the “Company”) will be held on 23 October 2009 at 10.00 a.m. at 19 Kallang Avenue #07-153 Singapore 339410 for the purpose of considering and, if thought fit, passing (with or without modifications) the following resolution as an Ordinary Resolution:-

ORDINARY RESOLUTION:-

THE PROPOSED DILUTION OF THE COMPANY’S SHAREHOLDING INTEREST IN KUSH, A PRINCIPAL SUBSIDIARY OF THE COMPANY, PURSUANT TO THE PROPOSED IPO AND LISTING OF ECSB ON THE MAIN MARKET OF BURSA SECURITIES, RESULTING IN KUSH CEASING TO BE A SUBSIDIARY OF THE COMPANY

(1) subject to the grant by Bursa Securities and the relevant regulatory authorities for the IPO and Listing, approval be and is hereby given for a dilution of the Company’s shareholding interest in Kush, a principal subsidiary of the Company, pursuant to the Listing Scheme, resulting in Kush ceasing to be a subsidiary of the Company (the “Proposed Dilution”); and

(2) the Directors (or any one (1) of them) be and are hereby authorised to take such steps, make such arrangements, do all acts and things (including executing, delivering and performing all such documents as may be required to be executed, delivered and performed from time to time in respect of the transactions contemplated by the Proposed Dilution to which the Company is a party) as they or he may consider necessary, desirable, expedient or in the interests of the Company (including approving any amendment or modification to the terms of the transactions contemplated by the Proposed Dilution to which the Company is a party) in order to give effect to this Resolution.

By Order of the Board

Eddie Foo Toon Ee
Company Secretary
8 October 2009

Notes:-

1. Terms and expressions not defined herein have the same meanings ascribed to them in the Circular.

2. A Shareholder (other than CDP) entitled to attend and vote at the EGM and who is the holder of two (2) or more Shares is entitled to appoint not more than two (2) proxies to attend and vote in his/her stead by completing and signing the Proxy Form.

3. Where a Shareholder appoints two (2) proxies, he/she should specify the proportion of his/her shareholding (expressed as a percentage of the whole) to be represented by each proxy and if no percentage is specified, the first named proxy shall be treated as representing 100.00% of the shareholding and the second named proxy shall be deemed to be an alternate to the first named.

4. A proxy need not be a Shareholder.

5. A Shareholder which is a corporation is entitled to appoint its authorised representative or proxy to vote on its behalf.

6. The Proxy Form must be completed, signed and deposited at the office of the Company’s Singapore share transfer agent, M & C Services Private Limited at 138 Robinson Road #17-00 The Corporate Office Singapore 068906, not less than 48 hours before the time set for the EGM or any adjournment thereof.